

TECHNICAL BULLETIN FROM GLOBAL BUSINESS SYSTEMS

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Payroll P11D Benefit Changes

Some sites have expressed concern that the change in the operating procedure for reporting class 1A NICs on benefits arising in tax year ending 5 April 2001 combined with the increased scope of benefits subject to class 1A contributions may cause problems. The automatic use of fuel charges from tax year ending 5 April 2002 if the system date is later than 17 May 2001 and the lack of printed totals for expense types other than cars & fuel are of particular concern.

In response to this concern, Global Business Systems has revised its class 1A NICs handling to:

- use the tax year for which benefits are recorded to determine the source of its fuel scale charges. Charges are taken from rates file PRR17 for benefits recorded for year to 5 April 2001 and from rates file PRR18 for benefits recorded for the year to 5 April 2002,
- provide the ability to associate a box number with each benefit code to identify which box on form P11D it contributes to,
- provide a printed end of year schedule of benefits grouped by benefit type,
- provide a look-alike report for form P11D(2001) making it clearer what goes where on the new forms.

The revised programs have been issued as zap PR-6.7-27.

Documentation for the revised programs and an extended set of example data showing P11D details set up for employee 10024M - Janet Jackson and for director 10038I - George Butler are available on the Global website at <http://www.global3000.com/varworld/support/pr67.html>